

60 days during which execution shall not be effectively stayed;
or

(n) if the Company or any Subsidiary shall sell, transfer or otherwise dispose of any substantial part of its assets pursuant to any final order of any court or administrative agency hereafter entered requiring the Company or such Subsidiary to divest itself of such assets;

then and in each and every such event:

I. *Arrangements with Company et al.; Consultation with Bondholders.* During the continuance of any such Event of Default and subject to the provisions of Section 8.04, the Trustees may, in their discretion, enter into such arrangements with the Company as they may deem proper or appropriate or defer the taking of any action until they shall have a reasonable opportunity to consult with the Bondholders, if in their judgment the interests of the Bondholders will not be prejudiced thereby.

II. *Acceleration of Maturity.* During the continuance of any such Event of Default, (i) the Trustee may, and upon the written request of the holders of at least 25% in aggregate principal amount of the Bonds at the time outstanding shall, by written notice to the Company, or (ii) the holders of at least 25% in aggregate principal amount of the Bonds at the time outstanding may, by written notice to the Company and the Trustee, declare the principal of all the Bonds then outstanding (if not then due and payable) to be due and payable immediately, and upon any such declaration the principal of the Bonds shall become and be immediately due and payable, anything in the Bonds or in this Indenture contained to the contrary notwithstanding.

III. *Trustees May Enter and Take Possession of, Operate and/or Sell the Trust Estate.* During the continuance of any such Event of Default and subject to the provisions of Section 8.04, the Trustees shall take such action for the protection of the Bondholders as they may deem appropriate, and may, in their discretion:

(i) with or without entry, proceed to protect and enforce their rights and the rights of the Bondholders by a suit or suits at equity or in law, whether for specific performance of any agreement in the Bonds or in this Indenture contained, or in aid