

**ARTICLE FOUR.****Particular Covenants of the Company.**

The Company covenants as follows:

SECTION 4.01. It will duly and punctually pay, or cause to be paid, the principal of, premium, if any, and interest on the Bonds, at the dates and place, and in the manner prescribed in the Bonds, or in the coupons thereto belonging, according to the true intent and meaning thereof.

At all times until the payment of the principal of the Bonds issued hereunder, the Company will maintain an office or agency in the Borough of Manhattan, The City of New York, where such of said Bonds and coupons as are there payable may be presented for payment and where such of said Bonds as are registerable, transferable or exchangeable may be presented for registration, transfer or exchange and where notices or demands in respect of any and all of the Bonds and coupons secured by this Indenture may be served. In case any Bonds issued hereunder are made payable, registerable, transferable or exchangeable in any other city, the Company will maintain, so long as any of such Bonds are outstanding hereunder, an office or agency in such other city where such Bonds and their coupons may be presented for payment and where such Bonds may be presented for registration, transfer or exchange. From time to time, the Company will give notice to the Corporate Trustee of the location of any such agency or agencies and of any change of location thereof, and in case the Company shall fail to maintain any such agency or shall fail to give such notice of any change thereof, presentation and demand may be made and notices may be served at the principal office of the Corporate Trustee.

SECTION 4.02. Whenever required by the Corporate Trustee, the Company will grant, convey, confirm, assign, transfer and set over unto the Trustees the estate, right, title and interest of the Com-