ARTICLE ELEVEN.

Supplemental Indentures.

Sec. 11.01.	Purposes for which supplemental indentures may be executed	PAGE 81
Sec. 11.02.	Supplemental indenture to be in form approved by counsel	83
	ARTICLE TWELVE. Consolidation, Merger, Conveyance and Lease.	
SEC. 12.01.	trust estate, and acquisition by or lease to Company of other properties permitted Lien of Indenture not to be impaired thereby	83 83
	Lease by Company subject to termination upon default	83 84
Sec. 12.02.	Supplemental indenture to effect lien on property not previously covered by Indenture if same would become subject to any other lien upon consolidation, merger, etc	84
SEC. 12.03.	Supplemental indentures required by Sections 12.01 and 12.02 to be recorded as provided in Section 4.11	84
Sec. 12.04.	Rights and duties of successor corporation	84
Sec. 12.05.	Bonds issued by successor corporation	85
	ARTICLE THIRTEEN.	
	Possession Until Default—Defeasance Clause.	
Sec. 13.01.	Company may retain possession and use of mortgaged property until default	85
Sec. 13.02.	Satisfaction of Indenture (a) when all Bonds are due, upon payment of or provision for principal, interest and premium, if any, thereon (b) before all Bonds are due, upon deposit in trust of moneys sufficient to redeem outstanding Bonds	85 86