

in anticipation of moneys borrowed by or for the account of any of the Companies at an interest cost (calculated in accordance with generally accepted financial practice) of less than 4.625% per annum.

§ 2.02. The Companies hereby establish a mandatory sinking fund for the retirement of the Series A Bonds before maturity at the sinking fund redemption prices specified in the form of Series A Bond hereinabove set forth, the operation of such sinking fund to be as set forth therein and in Article Four of the Indenture. The Companies agree, jointly and severally, that they will, until all Series A Bonds have been paid or payment thereof duly provided for, pay to the Trustee as a mandatory sinking fund payment, prior to June 1, 1964 and prior to June 1 in each year thereafter to and including June 1, 1987, the sum of \$1,000,000. The Companies in any year may, prior to the sinking fund payment date for the Series A Bonds and in addition to the mandatory sinking fund payment required to be made prior to such date, make an optional sinking fund payment to the Trustee in accordance with § 4.04 of the Indenture in the amount of \$1,000,000.

### ARTICLE THREE

#### MISCELLANEOUS

§ 3.01. This Supplemental Indenture is executed by the Companies and the Trustee pursuant to § 12.01(5) of the Indenture and shall be deemed to be part of the Indenture for any and all purposes. The Indenture, as supplemented by this Supplemental Indenture, is in all respects hereby ratified and confirmed.

§ 3.02. This Supplemental Indenture may be executed in several counterparts, each of which shall be an original, and all collectively shall constitute but one instrument.