

imprinted hereon and coupons for interest bearing the facsimile signature of its Treasurer, to be attached hereto.

Dated

[EXECUTING COMPANY]

by
President

.....
Secretary

[FORM OF COUPON FOR BONDS]

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Unless the Bond hereinafter mentioned shall have been called for previous redemption and payment thereof duly provided for, on, [Executing Company] will pay to bearer at its office or agency in the Borough of Manhattan, The City of New York, the amount shown hereon, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, being six months' interest then payable on its First and General Mortgage% Bond, Series, Due, No.

.....
Treasurer