

registered as to principal, as the absolute owner of this Bond or such coupon, as the case may be (whether or not this Bond or such coupon shall be overdue and notwithstanding any notation of ownership or other writing thereon made by anyone other than the Companies or any Bond registrar), for the purpose of receiving payment hereof or of such coupon, or on account hereof or of such coupon, as the case may be, and for all other purposes, and neither the Companies nor the Trustee nor any paying agent nor any exchange agent nor any Bond registrar shall be affected by any notice to the contrary.

No recourse under or upon any obligation, covenant or agreement contained in the Indenture or in any indenture supplemental thereto, or in any Bond or coupon, or because of any indebtedness evidenced thereby, shall be had against any incorporator, or against any past, present or future stockholder, officer or director, as such, of the Companies or of any successor corporation, either directly or through the Companies or any successor corporations, under any rule of law, statute or constitutional provision or by the enforcement of any assessment or by any legal or equitable proceeding or otherwise, all such liability being expressly waived and released by the acceptance of this Bond and as part of the consideration for its issuance.

Neither this Bond nor any coupon appertaining hereto shall be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Trustee under the Indenture.

IN WITNESS WHEREOF, [Executing Company] has caused this Bond to be signed manually or by facsimile by its President or one of its Vice Presidents and by its Treasurer or one of its Assistant Treasurers or its Secretary or one of its Assistant Secretaries, and has caused a facsimile of its corporate seal to be affixed hereunto or