

## EXHIBIT B

## [FORM OF COUPON BOND]

[NAME OF EXECUTING COMPANY]

\$.....

No. ....

FIRST AND GENERAL MORTGAGE % BOND, SERIES , DUE .

[NAME OF EXECUTING COMPANY], a corporation duly organized and existing under the laws of the [state or states of incorporation of Executing Company] (hereinafter referred to as the "Company"), for value received, hereby promises to pay to bearer or, if this Bond be registered as to principal, then to the registered holder hereof the principal sum of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_) on \_\_\_\_\_, \_\_\_\_\_, at the office or agency of the Company in the Borough of Manhattan, The City of New York, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and to pay interest on said principal sum at the rate of \_\_\_\_\_ % per annum at said office or agency, in like coin or currency from \_\_\_\_\_, \_\_\_\_\_, semi-annually on \_\_\_\_\_ and \_\_\_\_\_ of each year, until payment of said principal sum has been made or duly provided for, but only upon presentation and surrender of the coupons for such interest instalments as are evidenced thereby, hereto appertaining, as they shall severally mature.

This Bond is one of a duly authorized issue of First and General Mortgage Bonds (herein referred to as the "Bonds"), unlimited in aggregate principal amount, issuable in series, issued and to be issued under and equally