

hereof in the manner and to the extent provided in such supplemental indenture.

§ 12.03. The Trustee is hereby authorized to join in the execution of any Joint Mortgage hereunder upon receipt of

(a) an instrument executed by or on behalf of all of the then Companies consenting to the execution and delivery of such Joint Mortgage, and

(b) an Opinion of Counsel to the effect that the execution thereof is authorized by, and is in compliance with, the provisions hereof and that such Joint Mortgage has been duly authorized, executed and delivered by the corporation executing the same and is valid and effective to subject the properties covered thereby to the lien hereof in the manner and to the extent provided in such Joint Mortgage.

§12.04. Each supplemental indenture and Joint Mortgage shall be recorded, filed and registered in such offices, if any, as may then be required by law in such place or places, if any, as may be necessary to make effective the lien of this Indenture upon any property conveyed to the Trustee thereby or to protect the lien of this Indenture upon the property theretofore subject to the lien hereof. As soon as practicable but in any event within six months after the execution of each supplemental indenture or Joint Mortgage the Companies shall deliver to the Trustee an Opinion of Counsel stating that such instrument has been duly recorded as therein stated and that no additional recording is requisite under the provisions of this Indenture or that such instrument is not required to be recorded under the provisions of this Indenture.

ARTICLE THIRTEEN

Miscellaneous Provisions

§ 13.01. Except as otherwise expressly provided in this Indenture, all coupon Bonds and appurtenant coupons cancelled pursuant to any provision of this Indenture shall