

provide for a particular period of grace after default which may be shorter or longer than allowed in the case of other defaults or may permit an immediate enforcement upon such default or may limit the remedies available to the Trustee upon such default;

(5) to establish the amount, terms, provisions and conditions of a particular series of Bonds then about to be issued, and to prescribe the forms of such Bonds and the coupons appertaining thereto in accordance with the provisions of this Indenture;

(6) to make any modifications herein or in the form of any Bonds or coupons which may be required by law;

(7) to provide additional or other restrictions and limitations upon the issue of Bonds or additional covenants and undertakings of the Companies with respect thereto; and

(8) for any other purpose not inconsistent with the terms of this Indenture, or for the purpose of curing any ambiguity or of curing, correcting or supplementing any defective or inconsistent provision contained herein or in any supplemental indenture.

§ 12.02. The Trustee is hereby authorized to join with the Companies in the execution of any supplemental indenture authorized under the provisions of Articles Ten and Eleven and § 12.01, to make any further agreements and stipulations which may be therein contained not inconsistent with the provisions of this Indenture and to accept the conveyance, transfer and assignment of any property thereunder upon receipt of an Opinion of Counsel to the effect that the execution of such supplemental indenture is authorized by, and is in compliance with, the provisions of this Indenture, and that such supplemental indenture has been duly authorized, executed and delivered by the corporation executing the same and is valid and effective to subject the properties covered thereby, if any, to the lien