

executed pursuant to § 3.06(3) hereof to or to the order of which the Bonds of the series created by such supplemental indenture are to be delivered.

*Refundable Bonds*

“Refundable Bonds” means (i) outstanding Bonds, (ii) Prior Lien Bonds outstanding on January 1, 1963 and (iii) outstanding Pledged Subsidiary Bonds, other than any such bonds retired through the operation of any sinking, purchase or analogous fund or converted into capital stock.

*refunding*

“Refunding” includes paying, redeeming, exchanging, acquiring or retiring bonds outstanding in the hands of the public or reimbursing any Company for expenditures made for any of those purposes.

*registry books*

“Registry books” or other equivalent terms means the books kept by the corporation or other person maintaining the office or offices or agency or agencies selected, as provided in § 5.02 hereof, where Bonds may be registered.

*Request*

“Request” means a written request for the action therein specified, dated not more than five days prior to the date when such request is filed with the Trustee, duly executed on behalf of the Company with respect to which such Request is delivered by the President or any Vice President of such Company. If the particular Company or Companies with respect to which a Request is to be delivered are not specified herein, such Request shall be executed by or on behalf of all the Companies, provided, however, that such Request may be executed by the proper officer of one of the Companies on behalf of all of the Companies pursuant to the power of attorney provided for in § 9.01(h) hereof.