

Signed, sealed and delivered by Transcon-TINENTAL GAS PIPE LINE CORPORATION in the presence of:

C. J. Walsh

(C. J. Walsh)

NORA HIGNEY (NORA HIGNEY)

As Witnesses.

THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION),

(CORPORATE SEAL)

By J. J. O'CONNELL (J. J. O'CONNELL) Vice President.

Attest:

V. J. Marino (V. J. Marino) Assistant Secretary.

Signed, sealed and delivered by THE CHASE MANHATTAN BANK (National Association) in the presence of:

F. CLARK

(F. CLARK)

D. Mann

(D. Mann)

As Witnesses.

C. F. Ruge (C. F. Ruge) (L.S.)

Signed, sealed and delivered by C. F. Ruge in the presence of:

F. CLARK

(F. CLARK)

D. MANN

(D. Mann)

As Witnesses.