printed in the English language in the City of New York, New York; and a similar notice shall also be mailed by or on behalf of the Borrower not less than thirty nor more than sixty days before the redemption date by certified or registered mail, to the registered owners of any Bonds registered as to principal which are to be redeemed, at their last addresses appearing upon the registry books of the Borrower, but if notice of redemption be duly published such mailing shall not be a condition precedent to such redemption, and failure so to mail such notice shall not affect the validity of the proceedings for the redemption of such Bonds. In the event that all of the Bonds being redeemed shall be fully registered Bonds or coupon Bonds registered as to principal, such notice of intention to redeem need not be published but shall be deemed to have been sufficiently given if mailed by certified or registered mail to each registered owner of the Bonds at the address of such registered owner as the same shall appear upon the Bond Register maintained by the Trustee. No notice of redemption need be given if the holders of all Bonds called for redemption waive notice thereof in writing and such waiver is filed with the Trustee.

Section 3.04. Deposit for Redemption: At the time of delivery of its written notice to the Trustee of its intention to redeem Bonds, or prepay installments of principal of a fully registered Bond, as provided in Section 3.02, the Borrower shall deposit with the Trustee in cash, or shall make arrangements satisfactory to the Trustee for the deposit on or prior to the redemption date, an aggregate amount which shall be sufficient to pay the redemption price on the Bonds to be redeemed, or such installments of principal, and interest thereon to the redemption date, and shall also deposit, or make arrangements with the Trustee to deposit, with the Trustee a sum sufficient to pay the proper expenses and charges of the Trustee in connection with such redemption. Upon deposit by the Borrower with the Trustee of the