GREET STORY 182

STATE OF SOUTH CAROLINA COUNTY OF GREENVILLE

## ASSIGNMENT OF LESSEE'S INTEREST IN LEASE

## $\underline{\underline{W}} \ \underline{\underline{I}} \ \underline{\underline{T}} \ \underline{\underline{N}} \ \underline{\underline{E}} \ \underline{\underline{S}} \ \underline{\underline{E}} \ \underline{\underline{T}} \ \underline{\underline{H}} :$

WHEREAS, Assignor and Greenville County, South Carolina (the "County") have made and entered into a certain Loan Agreement, dated as of even date herewith ("Loan Agreement") and the interest of the County under said Loan Agreement was assigned to the Assignee under a Pledge and Assignment of even date herewith; and

WHEREAS, Assignor is the lessee of certain land situated in Greenville County, South Carolina, together with certain buildings, improvements and equipment situated thereon (hereinafter collectively referred to herein as the "Project") pursuant to that certain Lease Agreement, dated as of December 15, 1981, (hereinafter, together with any and all amendments or supplements thereto, referred to as the "Lease") by and between Atlantic Aviation Corporation, as lessee ("Lessee"), and the County of Greenville and the City of Greenville, South Carolina, as lessor ("Lessor"); said Lease having been assigned to the Assignor by Assignment dated November 30, 1981; and

WHEREAS, pursuant to the terms and conditions of the Loan Agreement, Assignor has agreed to execute this Assignment in favor of Assignee;

NOW, THEREFORE, for good and valuable consideration and