

ASSIGNMENT OF LESSOR'S INTEREST IN LEASE

(WOODWINDS)

FILED
GREENVILLE, S.C.
DECEMBER 21 1981
WALTERS

THIS ASSIGNMENT OF LESSOR'S INTEREST IN LEASE (hereinafter referred to as this "Assignment") is made and entered into as of the 23rd day of December, 1981, by and between N. BARTON TUCK, JR., as nominee for the Trustees of U.S. Shelter, a Massachusetts business trust, having as a mailing address P. O. Box 6725, Greenville, South Carolina 29606, party of the first part (hereinafter referred to as "Borrower"), and THE FIRST NATIONAL BANK OF CHICAGO, a national banking association, having as a mailing address One First National Plaza, Chicago, Illinois 60670, Attention: Real Estate Department, party of the second part (hereinafter referred to as "Lender"),

W I T N E S S E T H :

That for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency whereof are hereby acknowledged, and in order to secure the indebtedness and other obligations of Borrower hereinafter set forth, Borrower does hereby grant, transfer, and assign to Lender and the successors and assigns of Lender all of the right, title, and interest of Borrower in, to, and under all lease agreements, including any and all extensions, renewals, and modifications thereof and guarantees of the performance or obligations of any tenant or lessee thereunder (hereinafter collectively referred to as the "Leases") demising a portion of the space within the improvements constructed upon certain land (hereinafter referred to as the "Property") described in Exhibit A attached hereto and by this reference made a part hereof; TOGETHER WITH all of the interest of Borrower in and to all rents, issues, and profits from the Leases and from the Property.

This instrument was prepared by
and should be returned to:

David P. Wallace, Esq.
3300 First National Tower
Atlanta, Georgia 30383

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