

attached hereto and made a part hereof, which contains a list of all the personal assets of the Debtor known to the Trustee. Also, as a part of said purchase, A.S.C. Meat Imports Ltd., Inc. desires to purchase and acquire all of the Trustee's right, title and interest in and to the use of the Debtor's name, the U.S.D.A. number (7901), the right to use all existing logos, promotional material presently on hand, labels and all attendant rights which may attach to the labels, logos and promotional material as conferred on them by the United States Department of Agriculture or by any other governmental agency. The Trustee desires to convey to the purchaser the right to such use to the extent that he has the authority to do so, but it is expressly understood that the Trustee makes no representations or warranties as to any of such property or the rights relating to the sale herein. Further, the total sales price for the real and personal property and other rights herein conferred is Two Hundred Fifteen Thousand and No/100 (\$215,000.00) Dollars.

It further appears from the record that the real property has outstanding lien obligations against it in favor of Fidelity Federal Savings and Loan Association of Greenville and First Citizens Bank and Trust of South Carolina, respectively.

The proposal of A.S.C. Meat Imports Ltd., Inc. is to assume the first mortgage obligation due and owing to Fidelity Federal Savings and Loan Association of Greenville in the amount of Ninety-Seven Thousand Six Hundred Fifty-Six and 26/100 (\$97,656.26) Dollars; the remaining balance of One Hundred Seventeen Thousand Three Hundred Forty-Three and 74/100 (\$117,343.74) Dollars would be payable in three (3) installments, the first installment of forty (40%) per cent of the outstanding balance, or Forty-Six Thousand Nine Hundred Thirty-Seven and 49/100 (\$46,937.49) Dollars, being payable on the date of closing, which shall be held no later than September 10, 1980; thereafter, ten (10%) per cent, or Eleven Thousand Seven Hundred Thirty-Four and 37/100 (\$11,734.37) Dollars, shall be due and

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