

50. The number of outstanding shares of HUNGRY BULL, INC. on the date of the approval of the Agreement and Plan of Merger by the shareholders of said corporation is 4,052,142 shares, being 90,625 shares of the Class A and 3,961,517 shares of the Class B Common Stock of HUNGRY BULL, INC.

The number of the aforesaid Class A shares of HUNGRY BULL, INC. which were voted for the approval of the Agreement and Plan of Merger is 76,670 shares; and the number of said Class A shares which were voted against the approval of the Agreement and Plan of Merger is 4,104 shares.

The number of the aforesaid Class B shares of HUNGRY BULL, INC. which were voted for the approval of the Agreement and Plan of Merger is 3,009,756 shares; and the number of said outstanding shares which were voted against the approval of the Agreement and Plan of Merger is 510,751 shares.

51. The laws of the jurisdiction of organization of HUNGRY BULL, INC. permit the merger of a business corporation of another jurisdiction with and into a business corporation of the jurisdiction of organization of HUNGRY BULL, INC.

52. The merger of the South Carolina Constituent Corporations, the North Carolina Constituent Corporations, and the Georgia Constituent Corporations with and into HUNGRY BULL, INC. has been authorized in compliance with the laws of the jurisdiction of organization of HUNGRY BULL, INC.

0033

4328 RV-2