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Carolina. This Note, both principal and interest, is a limited obligation of the County and is payable solely out of the lease rentals, revenues and receipts (excluding amounts paid by the Lessee pursuant to Sections 5.5, 6.3, 8.7 or 10.4 of the Lease Agreement) derived from the leasing or sale of the Project, which has been financed through the issuance of this Note and leased to the Lessee.

This Note and the principal and interest payable hereunder are not and shall never constitute an indebtedness of the County within the meaning of any state constitutional provision or statutory limitation and shall never constitute nor give rise to a pecuniary liability of the County or a charge against its general credit or taxing powers.

Pursuant to the Lease Agreement, rental payments sufficient for the prompt payment when due of the principal of and interest on this Note are to be paid to the Mortgagee for the account of the County and have been pledged for that purpose, and in addition the Project has been subjected to the lien of the Mortgage to secure payment of such principal and interest.

This Note is transferable by the registered owner hereof in person or by attorney duly authorized in writing but only on the Note Register maintained by the Clerk of the Greenville County Council, in the manner and subject to the limitations set forth in the Note Ordinance. Upon such transfer, new registered Notes shall be issued as the

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