

TABLE OF CONTENTS

<u>Paragraph</u>	<u>Heading</u>	<u>Page</u>
	PARTIES.....	1
	PRELIMINARY STATEMENT.....	1
1.	Assignment of Lease.....	2
2.	Assignment as Collateral Security	3
3.	The Company and the Trustees Designated Recipients; Notices by the Lessor; Power of Attorney	3
4.	Representations and Warranties	4
5.	Irrevocability; Supplemental Instruments	4
6.	Amendment or Termination of the Lease.....	4
7.	The Lessee's Consent and Agreement; Lien Offset	4
8.	Financial Statements and Reports; Right of Inspection	6
9.	Purchase of the Property.....	6
10.	Character of the Lessee's Obligations.....	6
11.	The Lessee's Consent to the Mortgage and the Indenture.....	8
12.	Miscellaneous.....	8
	EXECUTION PAGE.....	9
	ACKNOWLEDGMENTS.....	11
	SCHEDULE A--PROPERTY DESCRIPTIONS.....	13
	SCHEDULE B--DESCRIPTION OF DOCUMENTS AND RECORDING INFORMATION.....	14