

desirable to establish and protect its security interests as set forth above. Upon the termination of this Agreement, the Bank will execute and deliver to the Issuer, with copies thereof to the Company, all releases and other instruments reasonably requested by the Issuer for the purpose of evidencing the release and discharge of the security interests set forth above.

2.6 Closing. The purchase of the Note shall take place at the office of the Bank, 23 Wall Street, New York, N. Y. 10015, at 10:00 A.M. Eastern Daylight Time on such date not later than December 31, 1973 as the Issuer shall designate by at least three business days' written notice to the Bank.

2.7 Conditions to Loan. The obligation of the Bank to make the Loan hereunder is conditioned upon:

(1) receipt by the Bank of three business days' written notice from Issuer of the proposed date of borrowing, which date shall be on or before December 31, 1973, and the aggregate amount of such borrowing;

(2) the fact that the borrowing will not contravene any provision of applicable law or of instruments or rules applicable to Issuer or of

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