

as a class on such Plan, are as follows:

<u>Name of Corporation</u>	<u>Number of Shares Outstanding and Entitled to Vote</u>	<u>Entitled to Vote as a Class</u>	
		<u>Designation of Class</u>	<u>Number of Shares</u>
Seaboard Air Line Railroad Company	4, 835, 980	Common Stock	4, 835, 980
Atlantic Coast Line Railroad Company	2, 636, 335	Common Stock	2, 634, 781
		Original Preferred Stock	1, 554

ARTICLE FOUR: As to each of the undersigned corporations, the total number of shares voted for and against the Plan, respectively, and, as to each class entitled to vote thereon as a class, the number of shares of such class voted for and against such Plan, respectively, are as follows:

<u>Name of Corporation</u>	<u>Number of Shares</u>				
			<u>Entitled to Vote as a Class</u>		
	<u>Voted For</u>	<u>Voted Against</u>	<u>Class</u>	<u>Voted For</u>	<u>Voted Against</u>
Seaboard Air Line Railroad Company	4, 274, 608	17, 115	Common Stock	4, 274, 608	17, 115
Atlantic Coast Line Railroad Company	2, 458, 747	3, 846	Common Stock	2, 457, 652	3, 846
			Original Pre-ferred Stock	1, 095	0

ARTICLE FIVE: The amount of stated capital of the Surviving Corporation on the effective date of the Plan shall be \$174, 765, 900. The

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