

All reference to "Note" and "Mortgage" herein contained, unless otherwise qualified as referring to one of the Notes or Mortgages hereinbefore described, shall be deemed to refer to all of the Notes and all of the Mortgages, respectively, held by the Mortgagee as aforesaid, as hereby consolidated and modified.

This agreement shall be binding on and inure to the benefit of the parties hereto, their successors and assigns.

Executed as a sealed instrument the day and year first above written.

WITNESSES:

W. L. Lowmeyer
Edward C. Dick

YORKTOWN OF GREENVILLE LIMITED PARTNERSHIP (SEAL)
Associated Properties, Inc. General Partner

by [Signature]
by [Signature]

Frank J. Lowe
Frank J. Lowe
Daniel J. Lane
Daniel J. Lane

METROPOLITAN LIFE INSURANCE COMPANY
by [Signature]
H. J. Medler, Assistant General Counsel
by [Signature]
I. CARNEY - ASSISTANT SECRETARY

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