

the principal sum of One Million Three Hundred Thousand (\$1,300,000.00) Dollars with interest thereon at the rate of six per cent (6%) per annum until paid; and

WHEREAS, the Mortgagor and Mortgagee desire to consolidate and coordinate the liens of each of the four of said Mortgages so that the same together will constitute a valid, single first Mortgage covering the premises described in the Mortgages hereinbefore referred to and securing payment of said principal indebtedness of One Million Three Hundred Thousand (\$1,300,000.00) Dollars with interest thereon to be paid as hereinafter provided; and

WHEREAS, the Mortgagor and Mortgagee further desire to consolidate the manner of payment of said principal sum of One Million Three Hundred Thousand (\$1,300,000.00) Dollars with interest thereon, so that the said sum shall be due and payable as hereinafter provided;

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements of the parties hereto, and for the purpose of carrying out the intention above expressed, the Mortgagor and the Mortgagee hereby covenant and agree as follows:

That the liens of the said four Mortgages hereinbefore described be, and the same are, consolidated and coordinated so that the same shall, and now do, constitute a valid, single First Mortgage on the premises described in the said Mortgages heretofore referred to located in Greenville County, South Carolina, securing the principal sum of One Million, Three Hundred Thousand (\$1,300,000.00) Dollars hereinbefore referred to and securing payment of said principal sum, with interest as hereinafter provided.

Without limitation or restriction of any other provision herein but in addition and supplemental to each and every other provision hereof, Mortgagor does hereby grant, bargain, sell and convey unto Mortgagee, its successors and assigns, by way of chattel mortgage, the following described personal property situate or to be situate upon or within the above-referred to real estate:

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