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And the said party of the first part hereby binds itself, its successors and assigns, to warrant and forever defend all and singular the said premises unto the said party of the second part, its successors and assigns, against it and its successors and assigns and all other persons lawfully claiming or to claim the same or any part thereof.

The property hereinabove conveyed is subject to the lien of the First Mortgage of Atlantic Coast Line Railroad Company, dated March 1, 1950, under which mortgage United States Trust Company of New York is Corporate Trustee; and the said Trustee, party of the third part, joins herein for the purpose of releasing and does hereby release the property hereby conveyed from the lien of said mortgage.

The recitals of fact made herein are to be taken only as recitals made by Atlantic Coast Line Railroad Company and not by said Trustee.

In Witness Whereof the parties of the first and third parts have caused these presents to be duly executed and their respective corporate seals to be hereto affixed and to be attested by their respective Assistant Secretaries the day and year first above written.

ATLANTIC COAST LINE RAILROAD COMPANY

Assistant Secr

Signed, sealed and delivered

in the presence of:

W. T. RICE President

Attest:

Assistant Secretary

W. T. MARABLE

Signed, sealed and delivered in the presence of:

UNITED STATES TRUST COMPANY OF NEW YORK, as Corporate Trusteen as aforesaid.

By

Assistant Vice-President

(Continued on Next Page)