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SWORTHEESSOR'S AGREEMENT

STATE OF South Carolina

Greenville

COUNTY OF

LOCATION OF PROPURTY

15008

Stone Ave Extension Street address

Greenville, South Carolina

Georgia Railroad Bank & Trust For and in consideration of making a loan in the amount of \$160,000.00 Augusta, Georgia

Tri-State Oxygen Company

the Lessor agrees:

- 1. As of a date not more than thirty (30) days prior to disbursement of this loan, borrower is not in default under any terms of the losse of the promises occupied by borrower.
- 2. Agrees with borrower and Georgia Railroad Bank & and Small Business Trust Company Administration, that in the event of any default under such dease, the lessor will not terminate the lase or take any action to enforce any claim with respect thereto without giving to the holder of the Note at least sixty days! prior written notice and the right to cure such default within said pariod; and so long as the holder of the Mote has not entered into possession of the premises leared in said lease for the purpose of operating the said business, it shall not be liable for rent or any other obligation of borrower pursuant to, or in connection with said lease, and borrower shall remain liable for all such rents and obligations.
- 3. Subordinate to all liens securing the Hote until payment in full of the indebtedness evidenced by the Note, every lien of the lessor on, and every right of the lessor to institute proceedings to establish any lien or claim against, any or all of the property hypothecated as collateral for the Note.
- 4. Certifies that the lessor has full power and authority to execute said instrument, and has title to the leased premises or such property rights therein as to make effective the vesting in borrower of rights with respect thereto in accordance with the terms of said lease and the said instruments. (Continued on next page)