

- 1st. THE NAME OF THE SURVIVING CORPORATION TO BE THAT OF,
THE ESTATE LIFE INSURANCE COMPANY OF AMERICA
- 2nd. THE PRINCIPAL PLACE OF BUSINESS OF THE CORPORATION IS,
ORANGEBURG, SOUTH CAROLINA
- 3rd. THAT THE GENERAL NATURE OF THE BUSINESS WHICH IT PROPOSES
TO DO IS THAT OF A GENERAL LIFE INSURANCE BUSINESS AND
ANY OTHER BUSINESS PERTAINING THERETO.
- 4th. THAT THE AMOUNT OF AUTHORIZED CAPITAL STOCK OF THE
CORPORATION IS FIVE HUNDRED THOUSAND (\$500,000) DOLLARS,
PAYABLE AS PRESCRIBED BY LAW.
- 5th. THAT THE NAMES OF DIRECTORS AND OFFICERS ARE AS SHOWN IN
FOLLOWING PAGE.

(Continued on next page)