

and R. K. Reese, Secretary of said Carolina General Life Insurance Company, sign and attest the same that he with

Jeannette B. Barry witnessed the execution thereof and that Charles H. Douglas acknowledged the agreement of consolidation to be the act, deed and agreement of Carolina General Life Insurance Company.

Sworn to before me this
12th day of June, 1958.

Marta Sue Pitt

J. A. Quinn (SEAL)
Notary Public for S. C.

STATE OF SOUTH CAROLINA

COUNTY OF ORANGEBURG

PERSONALLY appeared before me J. D. Sandifer

who being duly sworn says that he saw the corporate seal of The Estate Life Insurance Company of America affixed to the foregoing agreement of consolidation and that he also saw A. D. Griffith President, and E. F. Elam, Secretary, of said Estate Life Insurance Company of America sign and attest the same, that he with Thelma Garrick witnessed the execution thereof and that A. D. Griffith acknowledged the agreement of consolidation to be the act, deed and agreement of The Estate Life Insurance Company of America.

Sworn to before me this
12th day of June, 1958

J. D. Sandifer

Maricella K. Buchholz (SEAL)
Notary Public for S. C.

Approved this _____ day of June, 1958.

R. LEE KELLY, INSURANCE COMMISSIONER.

(Continued on next page)