

ARTICLE IX
MISCELLANEOUS

SECTION 9.01. Successors and Assigns. All the covenants, stipulations, promises and agreements in this Indenture contained, by or on behalf of, or for the benefit of, the Issuer, shall bind or inure to the benefit of the successors of the Issuer from time to time and any officer, board, commission, agency or instrumentality to whom or to which any power or duty of the Issuer, shall be transferred.

SECTION 9.02. Provisions of Indenture for Sole Benefit of Corporation, Issuer, Lenders and Noteholders. Except as in this Indenture otherwise specifically provided, nothing in this Indenture expressed or implied is intended or shall be construed to confer upon any Person other than the Corporation, the Issuer, the Lenders and the Registered Owners of the Notes issued under this Indenture, any right, remedy or claim under or by reason of this Indenture, this Indenture being intended to be for the sole and exclusive benefit of the Corporation, the Issuer, the Lenders and the Registered Owners of the Notes.

SECTION 9.03. Severability. In case any one or more of the provisions of this Indenture or of the Notes shall, for any reason, be held to be illegal or invalid, such illegality or invalidity shall not affect any other provision of this Indenture or of the Notes, and this Indenture and the Notes shall be construed and enforced as if such illegal or invalid provisions had not been contained herein or therein.

SECTION 9.04. No Liability for Personnel of Issuer or Lenders. No covenant or agreement contained in the Notes or in this Indenture shall be deemed to be the covenant or agreement of any member, agent, or employee of the Issuer or its governing body or the Lenders or any of their officers, employees or agents in his individual capacity, and neither the members of the governing body of the Issuer nor any official executing the Notes or the Indenture shall be liable personally on the Notes or the Indenture or be subject to any personal liability of accountability by reason of the issuance thereof.

SECTION 9.05. Notice. All notices, certificates, requests or other communications under this Indenture shall be sufficiently given and shall be deemed given, unless otherwise required by this Indenture, when hand delivered or mailed by first-class mail (except as otherwise provided in this Indenture), postage prepaid, addressed as follows: