

## TABLE OF CONTENTS\*

	Page
Parties.....	1
Recitals.....	1
ARTICLE I	
DEFINITIONS	
Definitions.....	I-1
ARTICLE II	
REPRESENTATIONS	
2.01. Representations by Issuer.....	II-1
2.02. Representations by Corporation.....	II-2
ARTICLE III	
COMMENCEMENT AND COMPLETION OF PROJECT BY CORPORATION; ISSUANCE OF NOTES	
3.01. Acquisition of Project.....	III-1
3.02. Issuance of Notes.....	III-1
3.03. Disbursements from Construction Fund.....	III-1
3.04. Cooperation as to Documents.....	III-2
3.05. Completion Date.....	III-2
3.06. Completion of Project; Use of Surplus Funds.....	III-2
3.07. Revision of Plans and Specifications.....	III-2
3.08. Investment of Moneys in Construction Fund.....	III-3
ARTICLE IV	
PAYMENTS BY CORPORATION TO ISSUER	
4.01. Payments to be Made by Corporation.....	IV-1
4.02. Assignment and Pledge by Issuer to Lenders.....	IV-2

\*The Table of Contents appears here for convenience only and shall not be considered a part of this Mortgage and Financing Agreement.

1674

1674