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THE VITAMIN COMPANY, INC.

and

CITY OF GREENVILLE, SOUTH CAROLINA

MORTGAGE AND FINANCING AGREEMENT

Dated as of August 1, 1984

Relating to
City of Greenville, South Carolina
Industrial Development Revenue Notes
(The Vitamin Company, Inc. Project) 1984
Series A and Series B

All rights and interests herein of the City of Greenville, South Carolina (except payment of Administrative Expenses pursuant to Section 4.01 and Indemnification Payments pursuant to Section 7.04 of this Mortgage and Financing Agreement) have been assigned to the National Bank of Detroit and Old Kent Bank and Trust Company pursuant to an Indenture dated as of August 1, 1984 between the City of Greenville, South Carolina and the National Bank of Detroit and Old Kent Bank and Trust Company and recorded in the Office of the Register of Mesne Conveyances for Greenville County, South Carolina.

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