

and Refunding Mortgage Bonds, 5 $\frac{3}{8}$ % Series Due 1997" (herein called "bonds of the 1997 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 6 $\frac{3}{8}$ % Series Due 1998" (herein called "bonds of the 1998 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7% Series Due 1999" (herein called "bonds of the 1999 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8% Series B Due 1999" (herein called "bonds of the 1999 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8 $\frac{1}{2}$ % Series Due 2000" (herein called "bonds of the 2000 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8 $\frac{3}{8}$ % Series B Due 2000" (herein called "bonds of the 2000 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7 $\frac{1}{2}$ % Series Due 2001" (herein called "bonds of the 2001 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7 $\frac{3}{8}$ % Series B Due 2001" (herein called "bonds of the 2001 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7 $\frac{3}{4}$ % Series Due 2002" (herein called "bonds of the 2002 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7 $\frac{3}{8}$ % Series B Due 2002" (herein called "bonds of the 2002 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7 $\frac{3}{4}$ % Series Due 2003" (herein called "bonds of the 2003 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8 $\frac{1}{8}$ % Series B Due 2003" (herein called "bonds of the 2003 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 9 $\frac{1}{4}$ % Series Due 2004" (herein called "bonds of the 2004 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 9 $\frac{1}{2}$ % Series Due 2005" (herein called "bonds of the 2005 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 11% Series Due 1994" (herein called "bonds of the 1994 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8 $\frac{3}{8}$ % Series Due 2006" (herein called "bonds of the 2006 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8 $\frac{1}{2}$ % Series Due 2007" (herein called "bonds of the 2007 Series") and bonds of a series known as the "First and Refunding Mortgage Bonds, 9 $\frac{3}{8}$ % Series Due 2008" (herein called "bonds of the 2008 Series") have heretofore been issued and (except for bonds of the 2.65% Series and bonds of the 1979 Series which have been retired in their entirety) are the only bonds now outstanding under the original indenture as heretofore supplemented; and

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