

ANNEX II

The principal amount of Bonds subject to prepayment at any Bond Payment Date pursuant to Section 5.9(b) or (c) (otherwise than through regular quarterly Instalment Payments) shall be determined by multiplying (a) 100% of the Property Cost of the applicable Property as set forth in Section 9 of the Lease covering such Property, by (b) the percentage set forth below opposite the number of the Installment Payment due on such Bond Payment Date below:

<u>Number of Instalment Payment (in Chronological Sequence)</u>	<u>Percentage of 100% of Property Cost</u>	<u>Number of Instalment Payment (in Chronological Sequence)</u>	<u>Percentage of 100% of Property Cost</u>
0 (No regular Instalment Payment having occurred).....	100.000000%	39.....	72.958627
1.....	99.571224	40.....	71.887618
2.....	99.132265	41.....	70.791174
3.....	98.68288	42.....	69.668688
4.....	98.222823	43.....	68.519544
5.....	97.75184	44.....	67.343107
6.....	97.26967	45.....	66.138731
7.....	96.776049	46.....	64.90575
8.....	96.270704	47.....	63.643486
9.....	95.753359	48.....	62.351243
10.....	95.223725	49.....	61.02831
11.....	94.681512	50.....	59.673956
12.....	94.126422	51.....	58.287437
13.....	93.558149	52.....	56.867988
14.....	92.976379	53.....	55.414827
15.....	92.380793	54.....	53.927154
16.....	91.771061	55.....	52.404148
17.....	91.146848	56.....	50.844971
18.....	90.507809	57.....	49.248763
19.....	89.853594	58.....	47.614646
20.....	89.183842	59.....	45.941718
21.....	88.498182	60.....	44.229058
22.....	87.796239	61.....	42.475723
23.....	87.077624	62.....	40.680745
		63.....	38.843137
		64.....	36.961886
		65.....	35.035955
		66.....	33.064283

4328 RV-2