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said Trustee shall evidence its acceptance of the duties and obligations of Trustee hereunder in writing by the execution of this Trust Indenture.

The payment, in the manner herein provided, of the bonds issued hereunder together with accrued interest thereon, shall be secured by a First Mortgage of Real Estate covering 8.51 acres attached hereto as Exhibit C, and executed by the officials named in Section I hereof, conveying the said 8.51 acres to said Bank of Greer, Greer, South Carolina, Trustee. The Trustee is further instructed to execute a release of lien in recordable form on all bonds with accrued interest has been paid or the Statute of Limitations applicable to such obligations has been run.

The aforementioned 8.51 acres is described as follows:

ALL that certain piece, parcel or tract of land, situate, lying and being in the State of South Carolina, County of Greenville, near the City of Greer, containing 8.51 acres, lying on the southwest side of Suber Road and having the following metes and bounds, according to a plat thereof entitled "Property of Riversia Baptist Church", dated October 4, 1976, prepared by W. R. Williams, R.L.S., and recorded in the R.M.C. Office for Greenville County in Plat Book 5Y at page 2:

BEGINNING at a spike in the center line of Suber Road on the line of Mattie I. Green property; thence leaving the center line of said road and running thence S. 63-41 W. 25 feet to an iron pin on the southwest side of said road; thence leaving the southwest side of said road and running S. 63-41 W. 685 feet to an iron pin; thence N. 40-53 W. 374 feet to an iron pin on the line of property now or formerly of Greenville County Recreation Commission; thence with the line of said property, N. 41-47 E. 83.1 feet to an old iron pin; thence continuing with the line of said property N. 49-47 B. 567.1 feet to an old iron pin; thence with the line of property now or formerly of Whitt, N. 49-47 E. 186.6 feet to an old iron pin on the southwest side of said road; thence continuing N. 49-47 E. 23 feet to an old nail and cap on the center line of said road; thence with the center line of said road, S. 23-39 E. 580 feet to beginning corner.

This is that same property conveyed to Issuer by deed of Mattie I. Green, recorded Nov. 22, 1976, in RMC Office in Deed Book 1046 at page 556.

EXECUTED By the Chairman and Secretary of the Board of Trustees of Riverside Baptist Church (of Greer, S.C.), Greer, South Carolina on the day of April, 1977.

IN THE PRESENCE OF:

RIVERSIDE BAPTIST CHURCH (of Greer, S.C.)

Chairman of the

Poard of Trustees

Doyle Green, Secretary of the

Board of Trustees