

Trust Company of New York, the party of the second part hereto, in token of its acceptance of the trust hereby created, has caused this supplemental indenture to be signed in its name by one of its Vice Presidents and its corporate seal to be hereunto affixed, and the same to be attested by one of its Trust Officers, all as of the day and year first above written.

DUKE POWER COMPANY

By *W. J. Burton*
W. J. BURTON
Vice President



Dorothea B. Stroupe
DOROTHEA B. STROUPE
Assistant Secretary

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK

By *W. J. McGoldrick*
W. J. MCGOLDRICK
Vice President

ATTEST:

M. J. Thompson
M. J. THOMPSON
Trust Officer

