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DEFINITIONS

SECTION 101. The terms defined in this Section 101 (except as herein otherwise expressly provided or unless the context otherwise requires) for all purposes of this Indenture and of any indenture supplemental hereto shall have the respective meanings specified in this Section 101.

"ACT" means Act No. 103 of the Acts of the General Assembly of the State of South Carolina, for the year 1967, as amended.

"ADDITIONAL BONDS" means the Bonds of the County issued under Section 210 of this Indenture.

"BOND" or "BONDS" means the bonds of the County from time to time issued and outstanding hereunder.

"BOND FUND" or "GREENVILLE COUNTY INDUSTRIAL REVENUE BOND FUND - CONN ORGAN CORPORATION PROJECT" means the fund created in Section 502 hereof.

"BONDHOLDER" or "HOLDER" or "OWNER OF THE BONDS" means the bearer of any coupon Bond which is not registered or is registered to bearer, and the registered owner of any Bond registered otherwise than to bearer.

"BOND REGISTRAR" means the trustee acting in the capacity of keeper of the books upon which is noted the registration of any bond.

"CHAIRMAN" means the chief executive officer of the County Board. The term shall also include the Vice Chairman of the County Board whenever, by reason of absence, illness, or other reason, the person who is the Chairman is unable to act.

"CONSTRUCTION FUND" or "GREENVILLE COUNTY INDUSTRIAL CON-STRUCTION FUND - CONN ORGAN CORPORATION PROJECT" means the fund created by Section 602 hereof.

"COUNTY" means Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of