

December 19, 1958, hereinbefore referred to are hereby amended, modified, and changed so as to open up and include the new issue of five hundred thousand dollars (\$500,000.00) principal amount of 5½% Serial First Mortgage Trust Bonds, Second Series, with all agreements, covenants, obligations, and provisions for securing, collecting, protecting, and enforcing the payment of said 5½% Serial First Mortgage Trust Bonds, First Series, both principal and interest being hereby made equally applicable and binding with respect to the new 5½% Serial First Mortgage Trust Bonds, Second Series, and all agreements, covenants, obligations, and provisions of this Supplemental Trust Indenture No. 4 are made equally applicable and binding with respect to the two million dollars of outstanding 5½% Serial First Mortgage Trust Bonds, First Series, of said original issue, without distinction or discrimination as between said two issues of Bonds.

Said original Trust Indenture dated May 15, 1957, and said Supplemental Trust Indenture dated November 20, 1957, and said Supplemental Trust Indenture No. 2 dated September 10, 1958, and said Supplemental Trust Indenture No. 3 dated December 19, 1958, are further amended, modified, and changed in the particulars hereinafter set forth (being in all respects confirmed and ratified except as amended by this Supplemental Trust Indenture No. 4); to-wit:

FIRST: That Section (e) of Article I of the original Trust Indenture dated the 15th day of May, 1957, which defines the term, "Consolidated Current Liabilities of the Company and its Subsidiaries," shall be amended so that Section (e) of Article I shall read as follows:

"The term 'Consolidated Current Liabilities of the Company and its Subsidiaries' means all items appearing on the liability side of the Consolidated Balance Sheet except capital stock, surplus, the long-term portion of any purchase money obligations outstanding, and the long-term portion of the issue of two million dollars (\$2,000,000.00) of the 5½% Serial First Mortgage Trust Bonds, First Series, outstanding, and the long-term portion of the issue of five hundred thousand dollars (\$500,000.00) of the 5½% Serial First Mortgage Trust Bonds, Second Series, outstanding, and the issue of 7½% Subordinated Debentures, Series of 1959, outstanding."