

(c) The business, properties and assets of the Company and its subsidiaries have not been materially and adversely affected in any way since May 31, 1953, as the result of any fire, explosion, earthquake, accident, strike, lockout, combination or workmen, confiscation, flood, drought, embargo, riot, activities of armed forces, acts of God or the public enemy;

(d) The Company and its subsidiaries possess all the necessary trade marks, trade mark rights, trade names, trade name rights, copyrights, patents, patent rights, and licenses to conduct their respective businesses as now operated, without known conflict with valid trade marks, trade names, copyrights, patents, patent rights and licenses of others;

(e) There are no actions, suits or proceedings pending or to the knowledge of the Company, threatened against or affecting the Company or its subsidiaries, at law or in equity, or before or by any federal, state, municipal or other governmental department, commission, board, bureau, agency or instrumentality, domestic or foreign, which involve the possibility of any judgment or liability not fully covered by insurance, or which may result in any material adverse change in the possible operations, properties or assets, or in the condition, financial or otherwise, of the Company or its subsidiaries.

(f) Neither the Company nor any of its subsidiaries is a party to any burdensome contract or agreement, or subject to any charter or other corporate restriction materially and adversely affecting the business, property or assets, operations or conditions, financial or otherwise, of the Company or of its subsidiaries.

(g) Neither the execution and delivery of this Trust Indenture and of said bonds nor compliance with the terms and provisions hereof and of said bonds will conflict with or result in a breach of any of the terms, conditions or provisions of any agreement or instrument to which the Company or its subsidiaries is now a party, or constitute a default thereunder, or result in the creation or imposition of any