

any part of the mortgaged property taken by condemnation, eminent domain or other similar proceedings, as in this Article Six provided, and all moneys which shall, pursuant to any provision of this Indenture, be subject to be disposed of as provided in this Section 6.12, and all moneys received by the Trustee from any source and for the disposal of which no specific provision is made in this Indenture shall, subject to the terms and provisions of Sections 6.04 and 8.12 be held by the Trustee for the benefit and security of the Bonds as provided in this Indenture, and, in case no event of default subsists to the knowledge of the Trustee, shall from time to time, upon the written request of the Obligors, approved by a resolution:

(1) be paid over by the Trustee to the Obligors to the extent of the fair value of Permanent Additions (as stated in the appraisers' certificate filed with and delivered to the Trustee with such request for release, as provided in Section 6.13, which fair value shall be not more than the cost thereof to the Obligors) subject or subjected to the lien of this Indenture and not theretofore made the basis for the withdrawal of other cash or the release of property pursuant to any provision of this Indenture; or

(2) be paid over by the Trustee to the Obligors, in an amount or amounts not exceeding the principal amount of Bonds, (a) surrendered, whether prior to, at or subsequent to the maturity dates thereof, to the Trustee for cancellation and cancelled, or (b) cancelled by the Obligors and surrendered to the Trustee; provided, however, that no such moneys shall be so withdrawn against surrender of any Bonds purchased and or redeemed pursuant to the terms and provisions of paragraphs (3) or (4) of this Section 6.12; or

(3) be applied by the Trustee to the purchase of Bonds in such manner, at such time or times and from such persons (including the Obligors and any subsidiary or agent of the Obligors) and at such prices (but not in excess of those specified in the written request of the Obligors and not in excess of the principal amount of the Bonds so purchased unless the amount of such excess shall first have been deposited by the Obligors with the Trustee for that purpose out of moneys other than moneys