

(c) Reports pursuant to this section shall be transmitted by mail

(1) to all registered holders of Bonds, as the names and addresses of such holders appear on the registration books of the Obligors;

(2) to such holders of Bonds as have, within two years preceding such transmission, filed their names and addresses with the Trustee for that purpose; and

(3) except in the cases of reports pursuant to subsection (b) of this section, to each Bondholder whose name and address is preserved at the time by the Trustee, as provided in Section 5.02.

(d) A copy of each such report shall, at the time of such transmission to Bondholders, be filed by the Trustee with each stock exchange upon which the Bonds are listed and also with the Securities and Exchange Commission. The Obligors agree to notify the Trustee when and as the Bonds become listed on any stock exchange.

(e) For the purpose of this section all Bonds which have been authenticated and delivered and not returned to the Trustee and cancelled, shall be deemed outstanding.

**Section 5.05.** The Trustee shall, within 90 days after the occurrence of any of the events of default specified in Section 8.01 hereof, but exclusive of the period of grace, if any, specified therein, mail to the holders of Bonds whose names and addresses appear in the information preserved at the time by the Trustee in accordance with the provisions of Section 5.01 and to the registered holders of Bonds, notice of all such events of default known to the Trustee, unless such events of default shall have been cured before the giving of such notice; provided, however, that, except in the case of default in the payment of the principal or interest on any of the Bonds, the Trustee shall be protected in withholding such notice if and so long as the board of directors, the executive committee, or a trust committee of directors and/or responsible officers of the Trustee in good faith determine that the withholding of such notice is in the interests of the Bondholders.