

	<u>Page</u>
SECTION 6.04 Emery Shareholders' Meeting .....	8
SECTION 6.05 Access .....	8
SECTION 6.06 Approvals .....	8
SECTION 6.07 Information .....	8
SECTION 6.08 Public Announcements .....	8
SECTION 6.09 Notice of Breach .....	8
SECTION 6.10 Representations .....	9
SECTION 6.11 Preservation of Business .....	9
SECTION 6.12 Additional Financial Statements .....	9
SECTION 6.13 Negotiations with Third Parties .....	9
SECTION 6.14 Emery Dividends .....	9
SECTION 6.15 Mailing Date .....	12
SECTION 6.16 Payment for Stock Options .....	12

**ARTICLE SEVEN**

**CONDITIONS TO OBLIGATIONS OF NATIONAL AND EMERY**

SECTION 7.01 Shareholder Approvals .....	13
SECTION 7.02 Amended Registration Statement .....	13
SECTION 7.03 Listing .....	13
SECTION 7.04 Mailing Date Documents .....	13

**ARTICLE EIGHT**

**CONDITIONS PRECEDENT TO NATIONAL'S AND NDCC'S OBLIGATIONS**

SECTION 8.01 Representations and Warranties True at the Effective Time of the Merger .....	13
SECTION 8.02 Emery's Performance .....	13
SECTION 8.03 Authority .....	13
SECTION 8.04 Accountants' Letter .....	13
SECTION 8.05 No Material Adverse Change .....	13
SECTION 8.06 Opinion of Emery Counsel .....	14
SECTION 8.07 Affiliate Letters .....	14
SECTION 8.08 IRS Ruling .....	15
SECTION 8.09 Consents .....	16

**ARTICLE NINE**

**CONDITIONS PRECEDENT TO EMERY'S OBLIGATIONS**

SECTION 9.01 Representations and Warranties True at the Effective Time of the Merger .....	16
SECTION 9.02 National's and NDCC's Performance .....	16
SECTION 9.03 Authority .....	17
SECTION 9.04 Opinion of National Counsel .....	17
SECTION 9.05 Accountants' Letter .....	17
SECTION 9.06 IRS Ruling .....	18
SECTION 9.07 No Material Adverse Change .....	18

**ARTICLE TEN**

**TERMINATION**

SECTION 10.01 Termination .....	19
---------------------------------	----