

it may thereby incur for the payment of money shall not create a pecuniary liability or a charge upon its general credit or against its taxing powers but shall be payable solely out of the proceeds derived from the Lease Agreement, the sale of the bonds referred to in Section 2.1 hereof and the insurance proceeds, proceeds from released property and condemnation awards as provided in the Lease Agreement):

ARTICLE I

DEFINITIONS

SECTION 1.1. Definitions. Except as otherwise provided below in this Section 1.1, all words and terms defined in Article I of the Original Lease Agreement shall have the same meanings, respectively, in this Second Amendatory Lease Agreement as such defined words and terms are given in Article I of the Original Lease Agreement as amended by the First Amendatory Lease Agreement.

The term "Lease Agreement" means the Original Lease Agreement, and any amendments or supplements thereto, including, particularly, this Second Amendatory Lease Agreement.

ARTICLE II

ADDITIONAL REPRESENTATIONS

SECTION 2.1. Additional Representations by the County. In addition to the representations made by the County in Section 2.1 of the Original Lease Agreement, the County further represents that it proposes to issue Additional Bonds in the aggregate principal amount of \$3,200,000, to be designated "Industrial Revenue Bonds, Series 1974 (Conn Organ Corporation - Lessee)" (the Second Series Bonds), which will mature, bear interest, be redeemable and have the other terms and provisions set forth in the Second Supplemental Trust Indenture. The proceeds from the sale of the First Series Bonds, together with the proceeds from