

"Trust Property" shall mean and include all moneys, securities, real property interests and other assets of every kind and description, whether real or personal, belonging to the Trust or in which the Trust may have any beneficial interest, directly or indirectly.

(d) The term "Affiliate" shall mean as to any corporation, partnership or trust any Person which (a) holds beneficially, directly or indirectly, 1% or more of the outstanding capital stock, shares or equity interests of such corporation, partnership or trust, (b) is an officer, director, employee, partner or trustee of such corporation, partnership or trust or of any Person which controls, is controlled by, or under common control with, such corporation, partnership or trust, or (c) controls, is controlled by, or under common control with, such corporation, partnership or trust.

(e) The term "Total Assets of the Trust" shall mean the aggregate amount of all of the assets of the Trust Property appearing on the most recent balance sheet of the Trust, prepared in accordance with generally accepted accounting

(Continued on next page)