

withstanding any other provision hereof, until the Shares of this Trust are issued, the Trust may be terminated or the provisions of this Declaration amended in any respect by the Trustees. The powers of the Trustees shall continue until the affairs of the Trust have been wound up. In connection with the termination of the Trust, the Trustees, upon receipt of such releases or indemnities as they may deem necessary, appropriate or desirable for their protection may (i) sell and convert into cash the Trust Property and distribute the net proceeds thereof among the Shareholders ratably; or (ii) convey the Trust Property to one or more corporations, trusts, partnerships, associations or other organizations for consideration consisting in whole or in part of cash, securities or other assets of any kind, and after providing for all outstanding obligations and commitments of the Trust, distribute such consideration among the Shareholders ratably at valuations fixed by the Trustees. Upon discharge of all obligations and commitments of the Trust and distribution to Shareholders as herein provided, a majority of the Trustees may execute and lodge among the records of the Trust, and file in all governmental offices where such filing is required and in such places as they may deem necessary, appropriate or desirable, a written certificate or instrument stating that the Trust

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