

TO HAVE AND TO HOLD the above-described premises subject, however, to the terms, conditions and covenants expressed and declared in the aforementioned Lease Agreement, unto the Lessee, its successors and assigns, for a term of fifteen (15) years, beginning on the 1st day of January, 1968, and ending on the 31st day of December, 1982, unless this lease shall be sooner terminated under the terms of said Lease Agreement.

Upon execution and delivery of this lease, the lease and memorandum of agreement of lease heretofore entered into between Lessor and Lessee shall be cancelled and of no further force and effect.

IN WITNESS WHEREOF, Lessor and Lessee have caused these presents to be subscribed respectively by their duly authorized officers and their respective seals to be hereunto affixed the day and year first above written.

IN THE PRESENCE OF:

FIVE TWENTY REALTY CORPORATION (SEAL)
By George R. Smith Beatrice C. Simon
Pres. Sec.

HER MAJESTY UNDERWEAR COMPANY (SEAL)
By George R. Smith Beatrice C. Simon
Pres. Sec.

(Continued on next page)