

Assignment (Continued)

<u>Location of Premises</u>	<u>Exhibit</u>
Chattanooga, Tennessee - I-75 & Shallowford Road	TNR02
Chattanooga, Tennessee - Mack Smith Road & Ringgold Rd.	TNR03
Arlington, Texas - East Park Row & Watson School	TXR01
Bryan, Texas - College Ave. & 26th St.	TXR02
Bryan, Texas - Lake St. & Texas Ave.	TXR03
Carrollton, Texas - I. H. 35 & Crosby Rd.	TXR04
Dallas, Texas - Carroll Ave. & Thornton Fway. (I-20)	TXR05
Dallas, Texas - Forest Ave. & Central Expressway	TXR06
Dallas, Texas - Jim Miller Rd. & U. S. #175	TXR07
Dallas, Texas - Ledbetter Dr. (Loop 12) & Houston School Rd.	TXR08
Dallas, Texas - Westmoreland Ave. & Ledbetter Dr. (Loop 12)	TXR09
Dallas, Texas - Lemmon Ave. & Wycliffe St.	TXR10
Dallas, Texas - Webb's Chapel Rd. near Lombardy Lane	TXR11
DeSoto, Texas - Belt Line & Hampton Roads	TXR12
Fort Worth, Texas - Felix St. & Pecan St.	TXR13
Houston, Texas - Bayou View Dr. & F.M. #528	TXR14
Houston, Texas - College St. & Gulf Freeway	TXR15
Houston, Texas - Katy Hwy. (West F'way - I-10) & Gessner Rd.	TXR16
Houston, Texas - N. MacGregor Way & Scott St.	TXR17
Houston, Texas - S. Post Oak Road & W. Orem Drive	TXR18
Irving, Texas - Belt Line Rd. & Rochelle Rd.	TXR19
Mesquite, Texas - Interstate 20 & Town East Blvd.	TXR20
Alexandria, Virginia - Duke St. & Pickett St.	VAR01
Fairfax, Virginia - E. Main St. (Va. Route 236)	VAR02
Princess Anne Co., Virginia - Great Neck Rd. & Poplar Point Rd.	VAR03
Virginia Beach, Virginia - Cheyenne Rd. & New Kempsville Rd.	VAR04
Elma, Washington - Third Street & Eaton Street	WAR01
Everett, Washington - Stockshow Rd. & SSH-2-J	WAR02
Tacoma, Washington - Pacific Ave. So. nr. S. 106th St.	WAR03
Madison, Wisconsin - 3600 Milwaukee St.	WIRO1
Mequon, Wisconsin - Mequon Rd. & Cedarburg Rd.	WIRO2
Milwaukee, Wisconsin - W. Center St. & N. 17th St.	WIRO3
Milwaukee, Wisconsin - Mitchell & 2nd Sts.	WIRO4

WHEREAS, Assignor has issued and proposes to issue under the Indenture, its notes (herein called the "Notes") in series to be paid in part from the proceeds of, and to be secured in part by, an assignment of certain rents, moneys, and rights under the Lease;

WHEREAS, the aggregate principal amount of Notes which may be issued by the Company and at any one time outstanding is limited to \$200,000,000;

WHEREAS, Assignor has issued under the Indenture seventeen series of its Notes designated as follows in the respective specified aggregate principal amounts:

5% Secured Notes Series A Due August 1, 1986 - \$5,703,490
4-7/8% Secured Notes Series B Due January 1, 1987 - \$10,523,140
4-5/8% Secured Notes Series C Due August 1, 1987 - \$12,529,120
4-3/8% Secured Notes Series D Due February 1, 1973 - \$4,277,520
4-1/2% Secured Notes Series E Due February 1, 1988 - \$10,724,680
4-3/8% Secured Notes Series F Due September 1, 1972 - \$2,815,692
4-1/2% Secured Notes Series G Due September 1, 1988 - \$8,896,848
4-1/2% Secured Notes Series H Due January 1, 1973 - \$3,128,160
4-5/8% Secured Notes Series I Due January 1, 1989 - \$9,691,730

(Continued on next page)