

boundaries of the County and certain machinery, equipment, fixtures and furnishings to be installed therein and thereon for the operation of a facility engaged in the manufacturing of injection molds (the Project); and

WHEREAS, the County has agreed to issue, sell and deliver a \$440,000.00 Greenville County, South Carolina, Industrial Revenue Note, Series 1984 (3 H & S - Sagittarius Mold, Inc. Project) in order to defray a portion of the costs of the Project, and the Industry has agreed to pay all amounts required in excess of the proceeds of said Series 1984 Note in order to complete the Project; and

WHEREAS, Bankers Trust of South Carolina, the Mortgagee herein, has agreed to purchase the Series 1984 Note and the County in and by its said Note is indebted to the said Mortgagee in accordance with the terms, conditions, and provision of the Series 1984 Note in the principal amount of \$440,000.00 together with interest thereon;

WHEREAS, the County has agreed to lend the Series 1984 Note proceeds to the Industry pursuant to a Loan Agreement dated as of November 1, 1984 (the Loan Agreement) specifying the terms and conditions upon which the Industry will repay the loan of the Note proceeds; and

WHEREAS, the Partnership is the owner of the real property hereinafter described on which the Project is or will be located and the Corporation is the owner of an estate

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