

holders of the Notes and Bonds of all series now or hereafter secured by or authenticated and delivered under the Indenture, including the Additional RTB Bonds provided for under this Eighth Supplemental Indenture, without any preference, priority or distinction whatsoever for any series of said Notes or Bonds over any other series by reason of priority in the time of the issuance thereof or otherwise, all as provided for in the Original Indenture and indentures supplemental thereto, including this Eighth Supplemental Indenture.

ARTICLE I

Issue of Additional RTB Bonds

SECTION 1.01. The Additional RTB Bonds hereby authorized to be issued under the Indenture shall be in one series, as follows:

A series designated as "RTB First Mortgage Bonds, Series 1983", herein referred to as the "Additional RTB Bonds", which shall be dated as of December 1, 1983, due and payable December 1, 2018, and shall bear interest at the rate of ten percent (10%) per annum, payable monthly on the last day of each month. Interest shall accrue and be paid on the amounts which have been advanced to the Company under the Additional RTB Bonds from the date of such advance to the date of payment thereunder so that interest shall accrue and be paid only on the outstanding unpaid principal balance of each such Bond. The Additional RTB Bonds authorized hereunder shall be limited to not in excess of Thirteen Million Four Hundred Forty Thousand Dollars (\$13,440,000) in aggregate principal amount (aside from Additional RTB Bonds which may be issued under