

TABLE OF CONTENTS\*

BOOK 1625 PAGE 808

	<u>Page</u>
Parties.....	1
Recitals.....	1
Form of Note.....	
Granting Clauses.....	
ARTICLE I	
DEFINITIONS	
Definitions.....	I - 1
ARTICLE II	
DESCRIPTION, AUTHORIZATION, MANNER OF EXECUTION, REGISTRATION AND TRANSFER OF NOTE	
2.01. Authorization and Details of Note.....	II - 1
2.02 Mutilation, Loss, Theft or Destruction of Note.....	II - 3
2.03 Execution of Note.....	II - 3
2.04 Negotiability; Registration and Transfer....	II - 4
2.05 Note Limited Obligation of Issuer.....	II - 4
2.06 Execution and Delivery of Note.....	II - 5
ARTICLE III	
CONSTRUCTION FUND	
3.01 Creation of Construction Fund.....	III - 1
3.02 Application of Moneys in Construction Fund.	III - 1
3.03 Requisitions.....	III - 1
3.04 Retention of Requisitions.....	III - 2
3.05 Disposition of Balances Remaining in Construction Fund.....	III - 2
3.06 Moneys to be Continuously Secured.....	III - 2
3.07 Investment of Moneys.....	III - 2
3.08 Duties of Depositary.....	III - 3
3.09 Fees, Charges and Expenses of Depositary...	III - 3
3.10 Resignation and Removal of Depositary.....	III - 4
3.11 Term of Appointment.....	III - 4

\*The Table of Contents appears here for convenience only and shall not be considered a part of this Indenture. Page numbers to be inserted in final draft.

(CONTINUED ON NEXT PAGE)

