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called "bonds of the 1997 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 638% Series Due 1998" (herein called "bonds of the 1998 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7% Series Due 1999" (herein called "bonds of the 1999 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8% Series B Due 1999" (herein called "bonds of the 1999 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 8½% Series Due 2000" (herein called "bonds of the 2000 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 85% Series B Due 2000" (herein called "bonds of the 2000 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 71/2 % Series Due 2001" (herein called "bonds of the 2001 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 738% Series B Due 2001" (herein called "bonds of the 2001 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 734 % Series Due 2002"(herein called "bonds of the 2002 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 738% Series B Due 2002" (herein called "bonds of the 2002 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 7¼% Series Due 2003" (herein called "bonds of the 2003 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 81/8 % Series B Due 2003" (herein called "bonds of the 2003 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 934% Series Due 2004" (herein called "bonds of the 2004 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 91/2% Series Due 2005" (herein called "bonds of the 2005 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 11% Series Due 1994" (herein called "bonds of the 1994 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 838% Series Due 2006" (herein called "bonds of the 2006 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 81/8% Series Due 2007" (herein called "bonds of the 2007 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 938% Series Due 2008" (herein called "bonds of the 2008 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 101/8% Series Due 2009" (herein called "bonds of the 2009 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 10%% Series B Due 2009" (herein called "bonds of the 2009 Series B"), bonds of a series known as the "First and Refunding Mortgage Bonds, 1478% Series Due 2010" (herein called "bonds of the 2010 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 1438% Series Due 1987" (herein called "bonds of the 1987 Series"), bonds of a series known as the "First and Refunding Mortgage Bonds, 131/8% Series B Due 2010" (herein called "bonds 0 2 2

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