

As provided in the Indenture, modifications or alterations of the Indenture, or of the rights and obligations of the Issuer and of the holder of this note in any particular may be made only with the consent of the Corporation and the holder hereof. Any such consent by the holder of this note shall be conclusive and binding upon such holder and all future holders and owners of this note irrespective of whether any notation of such consent is made upon this note.

It is hereby certified and recited that all conditions, acts and things required by law and the Indenture to exist, to have happened and to have been performed precedent to and in the issuance of this note, exist, have happened and have been performed in due time, form and manner, and that the issuance of this note is within every debt and other limit prescribed by the Constitution and laws of the State of South Carolina.

IN WITNESS WHEREOF, Greenville County, South Carolina, has caused this note to be executed in its name and on its behalf by the manual signature of the Chairman of its County Council and the County Administrator and its seal to be impressed, imprinted, engraved or otherwise affixed or reproduced hereon and attested by the manual signature of the Clerk of its County Council, as of February __, 1983.

GREENVILLE COUNTY, SOUTH CAROLINA

By _____
Melvin M. Pace, Chairman, County
Council of Greenville County,
South Carolina

(SEAL)

By _____
Frank Ellenburg, County
Administrator of Greenville
County, South Carolina

ATTEST:

By _____
Mary T. Turner, Clerk,
County Council of Greenville
County, South Carolina

1594

4328-RV-21