

11. Unclaimed Moneys. If any Bonds or coupons are not presented for payment when due at maturity or upon redemption, and if funds sufficient to pay the same are held by the Trustee or any Paying Agent, the holders thereof must look only to such funds for payment. After two years, such funds may be paid to the Corporation and the holders of such Bonds or coupons thereafter must look only to the Corporation for the payment thereof.

12. Form of Bonds. The Bonds are issuable as coupon Bonds in the denomination of \$5,000 registrable as to principal only, and as fully registered Bonds without coupons in denominations of \$5,000 or a multiple thereof. Bonds may be registered or exchanged and the transfer or registered coupon Bonds and fully registered Bonds may be registered, upon presentation or surrender thereof, as the case may be, to the Registrar for the Bonds and upon payment of taxes, fees and charges provided in the Indenture. The Trustee is designated as the Registrar.

The Registrar shall not be required to make any registration, transfer or exchange of (a) any Bond within 15 days prior to (i) an interest payment date or (ii) the date of first publication or mailing, whichever is earlier, of notice of redemption of such Bond, or (b) any Bond called or being called for redemption in whole or in part.

13. Discharge Prior to Redemption or Maturity. The Corporation at any time may deposit with the Trustee moneys or Government Obligations, as defined in the Indenture. If such moneys are, or the principal of such Government Obligations is, or the principal thereof and interest thereon when due are anticipated to be, sufficient to pay (a) interest when due on all Bonds prior to their redemption or payment at maturity and (b) the principal of, premium, if any, and interest on the Bonds when due at maturity or upon redemption, as the case may be, the holders of Bonds must look only to such deposited moneys and securities for payment. The Trustee need not segregate any moneys or securities held by it pursuant to the Indenture from its other assets except to the extent required by law or the Indenture.

14. Amendment, Supplement, Waiver. The Indenture and the Agreement may be amended or supplemented, and any obligation of the Issuer or the Corporation may be waived, with the consent of the holders of not less than a majority in aggregate principal amount of the outstanding Bonds and additional Bonds adversely affected thereby. If the amendment, supplement or waiver, in the judgment of the Trustee, does not adversely affect the rights of any Bondholder, the Trustee

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